



NEWS FROM SIIA MEMBERS

2023 APRIL MEMBER NEWS

SIIA Diamond, Gold, and Silver member companies are leaders in the self-insurance/captive insurance marketplace. Provided below are news highlights from these upgraded members. News items should be submitted to membernews@siia.org.

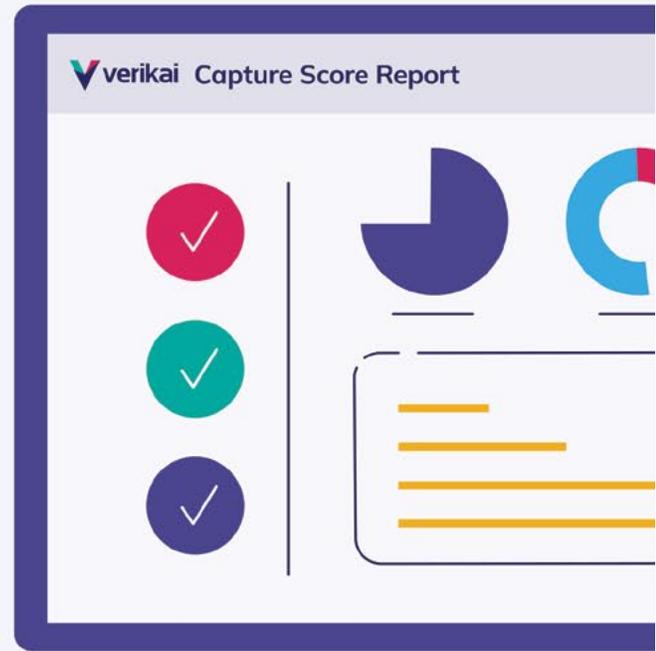
All submissions are subject to editing for brevity. Information about upgraded memberships can be accessed online at www.siia.org.

If you would like to learn more about the benefits of SIIA's premium memberships, please contact Jennifer Ivy at jivy@siia.org.



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DIAMOND MEMBERS

JP THOMAS JOINS VÄLENZ® HEALTH AS CLIENT SERVICES EXECUTIVE

PHOENIX, AZ— Välenz® Health is pleased to announce that JP Thomas has joined the team as Client Services Executive.

With 15 years in the healthcare and tech industries, Thomas brings extensive experience in project management and implementation. Under the leadership of Brian Campbell, Vice President of Client Services, Thomas' responsibilities include day-to-day oversight of Valenz Care clients, facilitating data-driven medical cost management and population health management for labor and public entities.



“JP’s range of talents includes proven excellence in client service and relationship development, making her a great fit for delivering our promise of driving stronger, better, faster healthcare,” Campbell said. “Her solution-oriented, people-first philosophy enhances our team’s ability to proactively address our customers’ unique needs for cost-containment solutions and improved member outcomes.”

Most recently, Thomas led and directed strategic planning for clinical trial patient recruitment and retention at Verily Life Sciences in Chicago. In addition to numerous project management roles throughout her career, Thomas offers key experience with marketing/advertising initiatives and claim processing. She has a bachelor's degree in organizational behavior from DePaul University.

“I’m thrilled to make a measurable impact on the lives of the people we serve, as we work to improve access to care and provide the guidance and support they need,” Thomas said. “I look forward to growing our client partnerships and fulfilling their trust in the Valenz team to keep them strong, vigorous and healthy.”



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About Vālenz® Health

Vālenz® Health simplifies the complexities of self-insurance for employers through a steadfast commitment to data transparency and decision enablement powered by its Healthcare Ecosystem Optimization Platform. Offering a strong foundation with deep roots in clinical and member advocacy, alongside decades of expertise in the validation, integrity and accuracy of claims, and a suite of risk affinity solutions, Valenz optimizes healthcare for the provider, payer, plan and member. By leveraging data transparency and delivering an omnichannel approach across the healthcare journey, Valenz improves cost, quality and outcomes for employers and their members – engaging early and often for smarter, better, faster healthcare. Visit www.valenzhealth.com

TALON WELCOMES NEW VP OF CARRIER MARKETS, RICHARD KROL

Portsmouth, NH – TALON, a leader in providing innovative, scalable technology solutions for the rapidly changing healthcare industry, announced that Richard Krol has joined its expanding team as Vice President of Carrier Markets.

He will oversee the sustained growth and development of TALON's essential Carrier relationships, and work to ensure that TALON solutions continue to meet their evolving needs, as well as those of their clients and members.

Bringing decades of expertise in health benefits and business development to the TALON team, Krol's recent experience includes serving as Senior Vice President of Payer Markets at Motive Practicing Wisely Solutions, Vice President of Payer Markets at NantHealth, and Senior Vice President of Business Development at QualMetrix, where he was responsible for all aspects of the go-to-market including sales, business development, client management, and marketing.

“I'm thrilled to join the esteemed TALON team, and even more excited for everything TALON is doing for healthcare and the health benefits space,” Krol said in a statement.

“With a truly transparent consumer healthcare marketplace now a reality, the right technology solution to meet the quickly evolving needs of all stakeholders is critical. I look forward to working with our Carrier partners to make certain that TALON is equipping them for long-term success in this new ecosystem.”

About TALON

TALON's mission is to educate, empower, and incentivize the American healthcare consumer to meaningfully reduce costs and create a healthier ecosystem. We've built the ultimate suite of software services designed to fulfill the requirements of the Transparency in Coverage Rule and No Surprises Act. Simply put, TALON protects healthcare stakeholders from overpaying for care while enabling seamless integration into the Payer's existing architecture, all without disruption or distraction. Our tools create free-market dynamics, starting with our ability to ensure full compliance with all mandates and extending through our consumer-driven MyMedicalShopper platform. Learn more at www.talonhealthtech.com.

GOLD MEMBERS**6 DEGREES HEALTH WELCOMES CHARLES BUSCH AS SENIOR VICE PRESIDENT OF BUSINESS DEVELOPMENT**

6 Degrees Health is pleased to announce that Charles Busch has joined the company as SVP of Business Development.

Over the past 34 years, Charles has worked in the PPO, TPA, medical management, and healthcare cost containment markets. Charles held the position of President, Strategic Partnerships at Hines & Associates, a member of the Global Excel family, prior to joining 6 Degrees Health.

He was responsible for driving revenue growth and strategic partnership initiatives for the company's medical management and cost containment solutions.

Additionally, he served for more than 12 years as the Senior Vice President, Sales at HealthSmart, leading both their Network Solutions and Casualty Claims Solutions national sales teams. HealthSmart brought him in with more than 20 years of experience in leadership within the Viant Health Payment Solutions group of companies, including ppoNEXT, Beech Street, CAPP CARE, and Pacific Review Services. Originally from Orange County, CA, Charles earned his bachelor's degree in Finance from California State University Fullerton.

"Charles Busch joins our team with a great deal of experience and knowledge. We are confident our channel partners and their clients will benefit from his experience and relationships. We are excited to have Charles on board!" - Heath Potter, Chief Growth Officer.

Charles can be reached at Charles.busch@6degreeshealth.com and 503.486.4484.



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About 6 Degrees Health

Ensure Fairness and Transparency in Healthcare. We set healthcare free from the constraints of traditional models and out-of-date billing practices. With our clinical expertise, industry experience, and proprietary evidence-based technology, we help solve some of the most complex issues in healthcare. Visit www.6degreeshealth.com

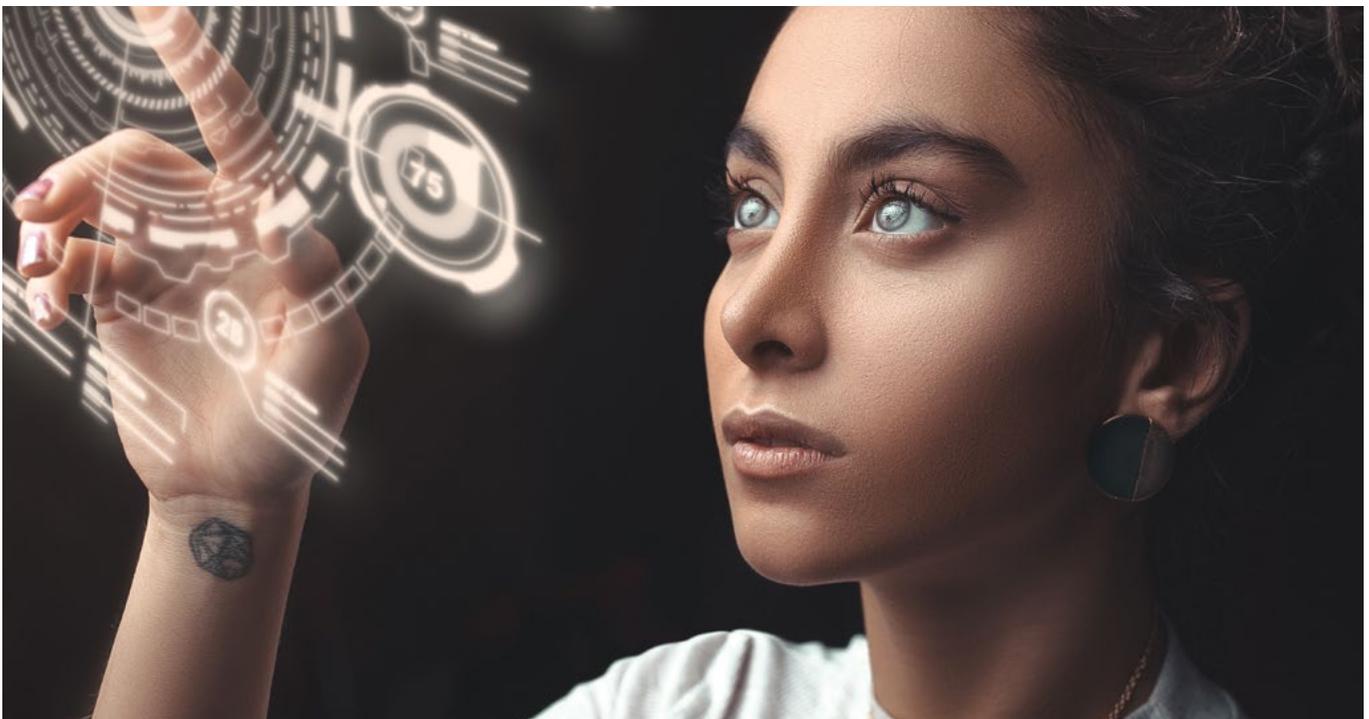
SILVER MEMBERS

CONSOCIATE HEALTH NAMES MIKE CASTLEBERRY AS CHIEF GROWTH OFFICER

Decatur, IL - Consociate Health, a national Third-Party Administrator of employee benefit plans, announced that Mike Castleberry has been named Chief Growth Officer (CGO). Castleberry will be responsible for leading the company's corporate development efforts to grow revenue and expand market channels and market share.

Castleberry brings 30 years of industry experience in leadership, growth, strategy, and product development. His diverse corporate exposure at Prudential, Aetna, WellPoint Anthem, HealthSCOPE Benefits and most recently at Pareto Captive Services will strengthen Consociate Health's leadership team and its strategic partnerships with consultants across the nation.

“Over the last several years, Consociate has achieved pivotal growth and success, and the company enjoys excellent relationships with its clients, consultant partners and its employees,” says Castleberry. “I look forward to building on this success and working with the team as we execute new growth initiatives and corporate strategy.”





“Consociate has been fortunate to experience significant growth because of our focus on results for our clients and on our culture that supports that mantra. They are an outstanding group of individuals, dedicated to our mission of improving the lives of our customers and those in the communities we serve. We are excited to welcome Mike to our team. He is highly respected across the industry and brings incredible expertise in growth strategy and best-in-class processes to manage this planned growth” said Consociate Health President Darren Reynolds.

About Consociate Health

For more than 40 years, Consociate Health has partnered with consultants and employers of all sizes to deliver employee benefit program administrative services. As a Third-Party Administrator (TPA), Consociate has built a reputation for delivering results to its clients, leveraging innovation through cost containment, technology and direct-to-employer network development while providing empathic customer service with a focus on helping those we serve. Visit

www.consociatehealth.com

MARPAI HIRES GONEN ANTEBI AS CHIEF OPERATING OFFICER

NEW YORK -- Marpai, Inc. (Nasdaq: MRAI), an AI-technology company transforming self-funded employer health plans, has hired Gonen Antebi as its Chief Operating Officer.

Most recently, Mr. Antebi has served as the Chief Executive Officer of Nuvem Health (“Nuvem”), where he created the teams, technology and processes that drove a small start-up into an industry leader in just seven years.

Prior to Nuvem, Mr. Antebi gained vast experience in healthcare data and third-party administration serving as Chief Operating Officer at ArroHealth and as Chief Executive Officer of MedSave USA, Inc.

“Gonen is the best operator I have met in my career,” stated Marpai co-founder and Chief Executive Officer Edmundo Gonzalez. “Six years ago he took a healthcare tech start-up, where I was a founding partner, and created a highly profitable business with significant scale. He has created hundreds of millions of dollars in shareholder value, and I’m delighted to have him on our team.”

Nuven was sold to a large private equity firm in 2020, and Mr. Antebi stayed on as its Chief Executive Officer until recently. He has served as a director on Marpai’s board of directors since October 2021, where he also chaired the audit committee of



the board of directors (the “Audit Committee”). He resigned from his board position prior to his start as Chief Operating Officer of Marpai.

Mr. Antebi is leading all operations and running Marpai’s third-party administrator (TPA) business, which has been built via two acquisitions, including the recently-announced acquisition of Maestro Health. He is replacing industry veteran Ronnie Brown, who has served as Marpai’s Chief Operating Officer since 2021.

“I know I speak for everyone, when I say thank you to our former Chief Operating Officer, Ronnie Brown, who I brought out of retirement as a trusted operating partner on this journey of building Marpai. Ronnie is a healthcare industry treasure. She will continue to advise us on key strategic and operating issues,” says Mr. Gonzalez.

Marpai is transforming self-funded employer health plans with exclusive data-driven, AI-powered products that maximize member population health and reduce medical and medication costs.

The exclusive Marpai services work to help members act early, stay on the best health journey and avoid overpriced, excessive and inappropriate care and medications which delivers significant savings to employer health plans.

Integrating leading edge technologies to modernize traditional TPA services like claims processing and launch new tech-enabled services demands a new kind of operational framework. Yaron Eitan, co-founder and Chairman of Marpai, says, “Gonen is a master of taking complex operations and making them run smoothly and, best of all, profitably. We believe that he is perfect for where Marpai is now as it moves towards scalable profitability.”

About Marpai, Inc.

Marpai, Inc. (Nasdaq: MRAI) is an AI-powered technology company creating better health plans with lower costs for employers that directly pay for employee health benefits (self-funded employer health plans). Marpai primarily competes in the \$22 billion TPA (Third Party Administrator) sector serving self-funded health plans representing over \$1 trillion in annual claims. The company commits to delivering the healthiest member population with the greatest cost efficiency for any health plan budget. In addition to standard TPA services, including access to the Aetna and Cigna provider networks, Marpai delivers exclusive services that

help members access high quality care, stay on track with annual care, act early and steer clear of inappropriate, overpriced and excessive care and medications. Visit www.marpaihealth.com

TATUM RE ANNOUNCES TONY PLAMPTON AND RICHARD HARGRAVE AS PARTNERS

Red Bank, New Jersey – Tatum Reinsurance Intermediary, LLC (Tatum RE) is pleased to announce that Tony Plampton and Richard Hargrave have joined Tatum RE as partners. Tatum RE is an insurance and reinsurance intermediary/broker specializing in the Accident & Health and Casualty markets.

Plampton, who joins Tatum RE as President, A&H, has deep experience in all aspects of Accident & Health insurance and reinsurance, having had senior roles at Benefytt Technologies, Risk Strategies, and Willis Re, as well as having developed his own market-leading independent reinsurance intermediary between 2001 and 2015.

Hargrave joins Tatum RE as Chief Operating Officer with 35+ years’ experience in insurance and reinsurance operations and finance, from both a broking and an underwriting point of view.



Dominic Hagger, CEO of Tatum RE commented: “I am absolutely delighted that Tony and Richard chose to join Tatum RE. Our team has over 100 years’ experience in US and international underwriting and insurance broking. We have the background, experience, and relationships to help empower partnerships for our clients in the Accident & Health and Casualty insurance and reinsurance markets.”

Added Tony Plampton “I have known Dominic for over thirty years and have always had the upmost respect for his professionalism and client-centric approach to doing business. Together we will build the premiere independent Accident & Health and Casualty reinsurance intermediary in the USA.”

Tony Plampton can be reached at 612-850-0211 and tplampton@tatumreinsurance.com

Richard Hargrave can be reached at 612-203-0532 and rhargrave@tatumreinsurance.com

About Tatum Reinsurance Intermediary, LLC

Tatum RE works with clients, producers, insurers and reinsurers to design, structure and place insurance and reinsurance programs. Our goal is to empower our clients’ businesses with first class partnerships. Visit www.tatumreinsurance.com ■

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APRIL 2023

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